

Date: March 24, 2026

To, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051 Equity Scrip Code: EMKAY	To, Listing Department BSE Limited P. J. Tower, Dalal Street, Mumbai 400 001 Equity Scrip Code: 532737	To, Listing Department BSE Limited P. J. Tower, Dalal Street, Mumbai 400 001 Debt Scrip Code: 976528 Debt Scrip Code: 977388
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Dear Sir,

Sub: Intimation of trading approval received for 2,78,300 (Two Lakhs Seventy-Eight Thousand Three Hundred) Equity Shares having face value of Rs. 10/- (Rupees Ten only) each allotted at the price of Rs. 239.50/- (Rupees Two Hundred Thirty-Nine and Fifty paise only) (including a premium of Rs. 229.50/- (Rupees Two Hundred Twenty-Nine and Fifty paise only)) per equity share on conversion of warrants issued on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (“SEBI Listing Regulations”) read with Schedule III of the SEBI Listing Regulations and clause 12 of Para B of Annexure 18 of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended from time to time, we would like to inform you that the Company has received trading approval from National Stock Exchange of India Limited and BSE Limited for 2,78,300 (Two Lakhs Seventy-Eight Thousand Three Hundred) Equity Shares having face value of Rs. 10/- (Rupees Ten only) each allotted at the price of Rs. 239.50/- (Rupees Two Hundred Thirty-Nine and Fifty paise only) (including a premium of Rs. 229.50/- (Rupees Two Hundred Twenty-Nine and Fifty paise only)) per Equity Share on conversion of warrants, to Promoter, on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018.

The trading approval letters received from National Stock Exchange of India Limited vide its letter bearing no. NSE/LIST/54182 and BSE Limited vide its letter bearing no. LOD/PREF/SV/418/2025-2026, on March 24, 2026, are enclosed herewith.

We request you to take the same on your record.

Thanking you

For and on behalf of Emkay Global Financial Services Limited

B.M. Raul
Company Secretary & Compliance Officer
Membership No. F1800
Place: Mumbai
Encl: a/a



Annexure - A

Relevant Details as required pursuant to Regulation 30 of the SEBI Listing Regulations read with clause 12 of para-B of Annexure 18 of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr No.	Particulars	Description
1.	Name of the regulatory or licensing authority	National Stock Exchange of India Limited (“NSE”) & BSE Limited (“BSE”)
2.	Brief details of the approval/license obtained/ withdrawn/ surrendered;	Trading approval granted for 2,78,300 (Two Lakhs Seventy-Eight Thousand Three Hundred) Equity Shares of Rs. 10/- each allotted to Promoter on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018.
3.	Impact/relevance of such approval/license to the listed entity	Upon receipt of trading approvals, the listed capital of the Company increased to Rs 26,18,90,630/- (2,61,89,063 fully paid Equity Shares of Rs. 10/- each).
4.	Withdrawal/cancellation or suspension of licence /approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any;	Not Applicable
5.	Period for which such approval/license is/was valid;	As per the relevant applicable provisions
6.	Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval.	Not Applicable



National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 54182

March 24, 2026

The Company Secretary
Emkay Global Financial Services Limited
Building "C", Ground Floor, Paragon Condominium
Pandurang Budhkar Marg, Worli, Mumbai-400013

Dear Sir/Madam,

Sub: Listing of further issue on Preferential basis

This is with reference to the application for the listing of further issue of 278300 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from March 25, 2026 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis.	EMKAY	EQ	278300	25910764 to 26189063

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

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Annexure I
Emkay Global Financial Services Limited

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
278300	25910764	26189063	25-Sep-2027
278300	Total		

The National Stock Exchange of India (NSE) has launched the **NEAPS** mobile application.

The new App offers listed entities a convenient way to track and monitor submission status, access the compliance calendar and stay updated on your stock performance and Exchange-related developments. The app can be downloaded from the App Store/ Play store and below is the QR code for the same.



The login of the app is same as the existing NEAPS credentials and will be available for only those having neaps credentials.

In case of any queries or suggestion, kindly drop an email on takeover@nse.co.in with the email subject as Suggestion for NSE NEAPS Mobile APP

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Signed by: Srishti Soni
Date: Tue, Mar 24, 2026 16:34:03 IST
Location: NSE

LOD/PREF/SV/418/2025-2026

" E - Letter "

Tuesday, March 24, 2026

The Company Secretary
Emkay Global Financial Services Ltd
Ruby Mills Tower, 7th floor, South East Wing,
Senapati Bapat Marg, Dadar (W),
Mumbai, Maharashtra, 400028

Dear Sir / Madam,

Re: Trading of 2,78,300 Equity Shares of Rs. 10/- each to be issued at a premium of Rs. 229.50/- bearing distinctive numbers from 25910764 to 26189063 issued to Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Wednesday, March 25, 2026** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20260324-26** dated **March 24, 2026** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Marian Dsouza
Assistant Vice President

SD/-
Pranav Rewale
Deputy Manager